

Sample Inheritance Disclaimer Letter In California

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a mine of information and expertise packed with valuable practice tips this is the most current and comprehensive single volume estate planning resource available providing theoretical grounding and a practice oriented approach price shows how to handle the full range of estate planning problems and techniques

this revised fifth edition from estate planning expert harvey j platt details the most up to date strategies for using a living trust to create a flexible estate plan platt explains the latest tax laws including the american taxpayer relief act of 2012 the broadening of statutes for amending trusts and the rule against perpetuities rap platt also addresses updates on many existing topics including lifetime exemptions the estate gift and generation skipping tax charitable deductions state estate tax savings and private annuities your living trust estate plan maps out the most effective techniques for saving money and property and covers the essentials of successful estate planning other resources frequently overlook vital areas such as unlocking the benefits of living trusts protecting beneficiaries using life insurance

handling retirement benefits properly and fixing inadequate estate planning postmortem but your living trust is the complete guide this invaluable resource will teach you how to maximize your family's assets plan your estate and provide for your loved ones well into the future

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